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ALSO ADMITTED IN OHIO

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

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GEORGE JOHN KETO*
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JAMES C. MARTIN, JR.*

ALSO ADMITTED IN MARYEAND

INTERSTATE COMMERCE COMMISSION July 21, 1987

Ms. Noreta R. McGee Secretary Interstate Commerce Commission Washington, D.C.

Dear Ms. McGee:

Date . Fee \$

ICC Washington, D.C.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two copies of a Release dated as of July 9, 1987, a secondary document as defined in the Commission's Rules for the Recordation of Docments.

The enclosed documet relates to a Chattel Mortgage Trust Deed, Assignment of Rents and Security Agreement dated as of February 15, 1972 executed by Union Trust Company, Mortgagor, predecessor in interest to Signet Bank, in favor of the First Pennsylvania Banking and Trust Company, Mortgagee, predecessor in interest to the First Pennsylvania Bank N.A., which was duly filed and recorded on February 22, 1972 at 4:20 p.m. and assigned Recordation Number 6506.

The name and address of the party executing the enclosed Release is:

> First Pennsylvania Bank N.A. 30 South 30th Street Philadelphia, Pennsylvania 19104

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A attached hereto and made a part hereof.

Ms. Noreta R. McGee Secretary Interstate Commerce Commission July 21, 1987 Page Two

Also enclosed is a check in the amount of \$1.0 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Release dated as of July 9, 1987 executed by First Pennsylvania Bank N.A., sucessor to The First Pennsylvania Banking and Trust Company, covering eighteen (18) General Motors rebuilt GP-20 type diesel electric switcher locomotives.

Very truly yours,

Charles T. Kappler

Enclosures

Chicago, Central & Pacific Railroad Company

EMD (Manufacturer)

Locomotive Number	Chassis Serial Number
964	5552-1
965	5372-1
966	5366-2
967	5367~3
968	5368~4
969	5428-1
970	5428-2
971	5428-3
972	5428-4
973	5428-5
974	5428-6
975	5428-7
976	5428-8
977	5354~1
978	5350-1
979	5350-2
980	5350-3
981	5353-1

Interstate Commerce Commission Washington, P.C. 20423

OFFICE OF THE SECRETARY

7/21/87

Charles T. Kappler, Esq., Alvord and Alvord 918 Sixteenth Street Washington, D.C.20006'

Dear

The enclosed document(s) was recorded pursuant: to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on $_{7/21/87}$ at $_{12:25\rm PM}$, and assigned rerecordation number(s).

Sincerely yours,

Mareta R. M. See

Enclosure(s)

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1200 10000N 110 6 5 06 X

JUL 11 1987 - 1 20 P.

INTERSTATE COMMERCE COMMISSION

RELEASE

DATED AS OF JULY 9, 1987

BETWEEN

FIRST PENNSYLVANIA BANK N.A.
(Successor in interest to the First Pennsylvania
Banking and Trust Company)

Trustee

and

SIGNET BANK

(Successor in interest to Union Trust Company of Maryland)

Mortgagor

RELEASE

KNOW ALL MEN BY THESE PRESENTS, that;

WHEREAS, heretofore, on the seventeenth day of February, 1972, a Chattel Mortgage Trust Deed, Assignment of Rents and Security Agreement (the "Mortgage") was executed by Union Trust Company of Maryland, predecessor in interest to Signet Bank ("Mortgager"), in favor of The First Pennsylvania Banking and Trust Company, predecessor in interest to First Pennsylvania Bank N.A. ("Trustee"); and

WHEREAS, the Mortgage was duly recorded with the Interstate Commerce Commission ("ICC") on February 22, 1972, and assigned Recordation Number 6506; and

WHEREAS, Division I of the granting clause of the Mortgage granted a valid security interest in certain railroad equipment of the Chicago, Milwaukee, St. Paul & Pacific Railroad Company, predecessor in interest of the Soo Line Railroad Company, specifically eighteen (18) General Motors rebuilt GP20 type diesel-electric road switcher locomotives (the "Locomotives") fully described as follows:

Chicago, Central & Pacific Railroad Company

EMD (Manufacturer)

Locomotive Number	Chassis Serial Number
964	5552-1
965	5372-1
966	5366-2
967	5367-3
968	5368-4
969	5428-1
970	5428-2
971	5428-3
972	5428-4
973	5428-5
974	5428-6
975	5428-7
976	5428-8
977	5354-1
978	5350-1
979	5350-2
980	5350-3
981	5353-1

; and

WHEREAS, Mortgagor desire that the security interest of Trustee in the Locomotives now be released, and Trustee is agreeable to so releasing said security interest:

NOW, THEREFORE, for and in consideration of the premises, and the sum of One Dollar (\$1.00), good and lawful money of the United States, to it in hand paid by Mortgagor at or before the ensealing of these presents, the recept whereof is hereby acknowledged, FIRST PENNSYLVANIA BANK N.A. has released, assigned and transferred and by these documents does release, assign and transfer unto SIGNET BANK, and its successors, assigns, or any party to whom Mortgagor has transferred its interest in the Locomotives. Trustee's interest in the Locomotives.

Trustee makes no warranties of any kind hereby, and shall not be held liable to Mortgagor, its successors, or parties to whom Mortgagor has transferred its interest in the Locomotives, for any cause whatsoever because of the execution hereof.

This Release may be simultaneously executed in a number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.

By: Villamych

ATTEST:.

STATE OF PENNSYLVANIA)	
COUNTY OF Phila.)	SS

On the 15th day of July, 1987 before me personally	
came to me known, who, being by	
me duly sworn, says that s/he is the <u>Clast Free therefort</u> of	
FIRST PENNSYLVANIA BANK N.A.; that one of the seals affixed to the foregoin	g
instrument is the seal of said corporation; that said instrument was	
signed and sealed on behalf of said corporation by authority of its	
Board of Directors, and s/he acknowledged that the execution of the	
foregoing instrument was the free act and deed of said corporation.	

Notary Public

LYNNE N. McCORRY Notary Public, Phila., Phila. Co. My Commission Expires July 2, 1990